



HORSESHOE METALS LIMITED

BOARD OF DIRECTORS

Mr Craig Hall
Non-Executive Director

Mr Alan Still
Non-Executive Director

Ms Kate Stoney
*Non-Executive Director,
Company Secretary*

HORSESHOE METALS LIMITED

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ASX ANNOUNCEMENT

25 November 2021

Results of General Meeting

Horseshoe Metals Limited (ASX: HOR) ("Horseshoe", "HOR" or "the Company") is pleased to advise that all resolutions set out in the Notice of Meeting and Explanatory Statement were considered by shareholders at the General Meeting held today and were passed. Voting on each resolution was carried out by way of a poll.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), details of the resolutions, valid proxies and voting outcomes are attached.

The Board of Directors of HOR has authorised this announcement to be given to the ASX.

Enquiries

Kate Stoney

Non-Executive Director, Company Secretary

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Resolution	Result	By way of	s250U	Valid Proxies Received						Results of Poll*				
				For	Discretion	Against	Abstain	Excluded	Total	For	For %	Against	Against %	Abstain
1. Ratification of prior issue of Shares (satisfaction of debt)	Passed	Poll	N/A	64,863,047	12,048,000	22,154,965	-	16,704,554	115,770,566	78,942,920	78%	22,154,965	22%	-
2. Ratification of October Placement	Passed	Poll	N/A	70,466,301	4,048,000	22,156,265	-	19,100,000	115,770,566	76,546,174	78%	22,156,265	22%	-
3. Approval of the issue of Shares (satisfaction of debt)	Passed	Poll	N/A	63,897,202	12,048,000	22,154,965	-	17,670,399	115,770,566	77,969,075	78%	22,154,965	22%	-
4. Approval of the issue of Shares (advanced funds)	Passed	Poll	N/A	77,196,247	4,048,000	22,156,265	-	12,370,054	115,770,566	83,276,120	79%	22,156,265	21%	-
5. Approval of Proposed Placement	Passed	Poll	N/A	81,566,301	12,048,000	22,156,265	-	-	115,770,566	95,646,174	81%	22,156,265	19%	-
6. Approval to Issue Lead Manager Options	Passed	Poll	N/A	81,566,301	12,048,000	22,156,265	-	-	115,770,566	95,646,174	81%	22,156,265	19%	-
7. Approval to Issue Shares and Options (Further Satisfaction of Debt)	Passed	Poll	N/A	81,566,301	12,048,000	22,156,265	-	-	115,770,566	95,646,174	81%	22,156,265	19%	-
8. Approval to issue Shares to Craig Hall	Passed	Poll	N/A	81,546,301	12,048,000	22,173,419	2,846	-	115,770,566	95,626,174	81%	22,173,419	19%	2,846
9. Approval to issue Options to Craig Hall	Passed	Poll	N/A	81,546,301	12,048,000	22,176,265	-	-	115,770,566	95,626,174	81%	22,176,265	19%	-
10. Approval to issue Shares to Alan Still	Passed	Poll	N/A	79,391,806	12,048,000	24,330,760	-	-	115,770,566	93,471,679	79%	24,330,760	21%	-
11. Approval to issue Options to Alan Still	Passed	Poll	N/A	79,391,806	12,048,000	24,327,914	2,846	-	115,770,566	93,471,679	79%	24,327,914	21%	2,846
12. Approval to issue Shares to Kate Stoney	Passed	Poll	N/A	81,546,301	12,048,000	22,176,265	-	-	115,770,566	95,626,174	81%	22,176,265	19%	-
13. Approval to issue Options to Kate Stoney	Passed	Poll	N/A	81,546,301	12,048,000	22,173,419	2,846	-	115,770,566	95,626,174	81%	22,173,419	19%	2,846
14. Approval of Employee Share Option Plan	Passed	Poll	N/A	80,449,147	12,048,000	22,173,419	-	1,100,000	115,770,566	94,529,020	81%	22,173,419	19%	-

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll